



Planning for a comfortable retirement

PSG Wealth Constantia kindly invites you to an insightful retirement planning presentation. Jaco van Tonder from Investec Asset Management will discuss retirement income considerations and Arthur Case from Evergreen will share information on retirement accommodation options.

DATE	7 February 2020
TIME	12h45 for 13h15 till 15h15
VENUE	Evergreen Muizenberg Lifestyle Centre, Sunrise Boulevard, Muizenberg
RSVP	<u>Click here to RSVP</u>

A light afternoon tea will be served.
We look forward to hosting you.



SPEAKERS



Jaco van Tonder

**Advisor Services Director, Investec
Asset Management**

Jaco is head of Advisor Services in South Africa at Investec Asset Management. Prior to moving into this role, Jaco was sales director for the South African Advisor team and head of distribution for Investec Investment Management Services. Having previously worked at Sanlam Group, Jaco occupied various positions which included heading up the product development for the Sanlam platform business, Glacier from 2000 to 2003, and heading up the business development and distribution team from 2003 to 2009. He is a Fellow of the Institute of Actuaries, and holds a B.Sc (Hons) degree from the University of Stellenbosch.



Arthur Case

**Brand Marketing Director,
Evergreen Lifestyle**

Arthur has held senior positions in the financial services and healthcare industries where he has served as managing director of a private hospital group, a pediatric vaccine producer and a niche pharmaceutical company. He spent the past 10 years in the retirement village industry where he currently serves as Brand Marketing Director of Evergreen Lifestyle. He is a keen observer of international trends in retirement living and a proponent of the life right model.